

Webinar Series 3:

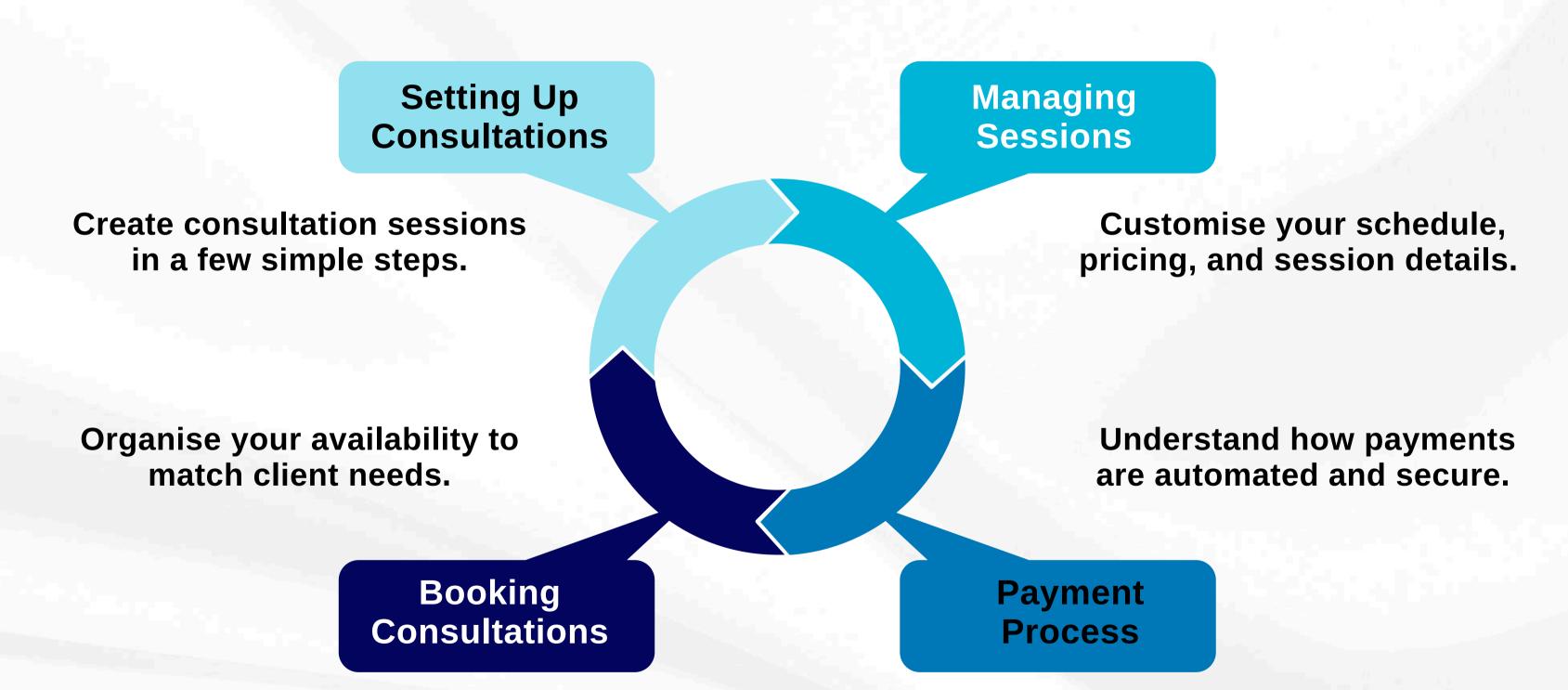
How to Offer Consultations?

Acknowledgement of Country

ExpertGate acknowledges the traditional custodians of the land on which we meet today and pay my respects to Elders past, present and emerging. We pay respect to the peoples of the Darug, Tharawal, Eora and Wiradjuri nations who are the Traditional Custodians of this Land.



What We Will Cover Today?





What are Consultation Sessions?

ExpertGate Consultation Sessions are led by academic and industry experts to provide professional advisory services in fields such as Agriculture, Healthcare, Education, Manufacturing, Environmental, Energy, Mining, Business and More..

Consultation Sessions are created and conducted by verified experts thereby allowing the clients to receive tailored guidance and insights.



Why Experts Offer Consultations at ExpertGate?

Global Reach: Access to a worldwide audience allows experts to connect with diverse clients.

Automated Systems: Fully automated and secure payment processes save time and effort.

Professional Growth: Opportunities to expand portfolios and gain international recognition.

Social Impact: Contribution to educational initiatives, with 50% of profits reinvested into empowering underprivileged communities.

Flexible Offerings: Experts can tailor services as consultations, courses, or training sessions.

Quick Setup: Simple five-minute profile creation enables fast onboarding.

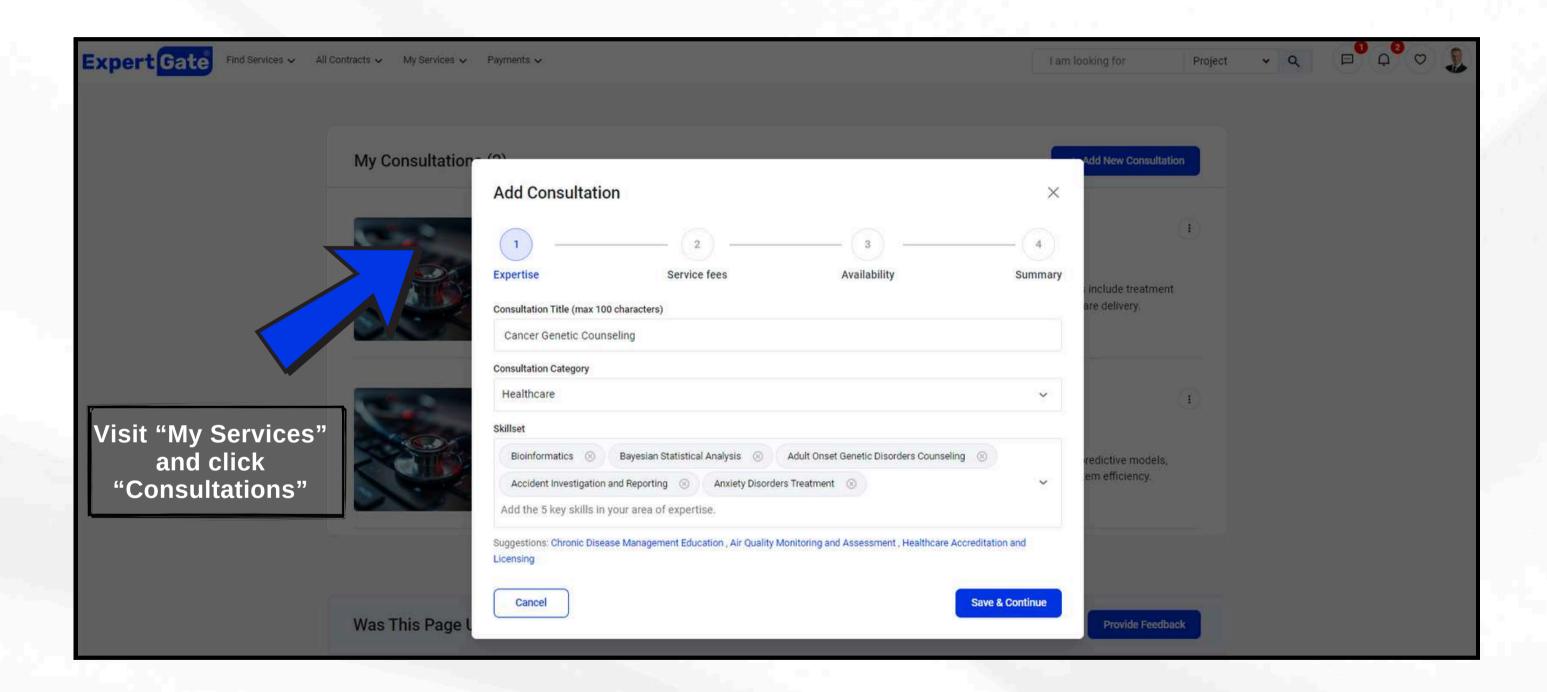




How to Set Up a Consultation Session?



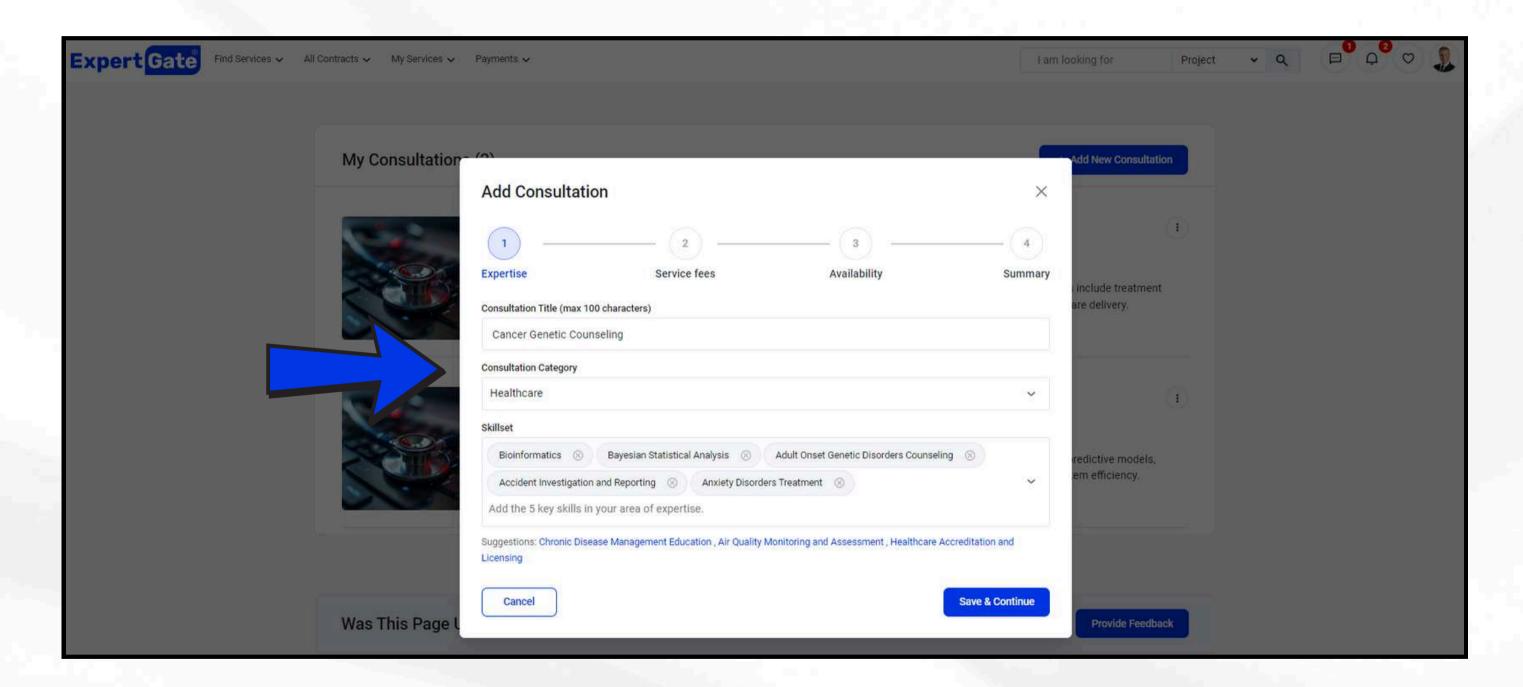
Visit your Dashboard







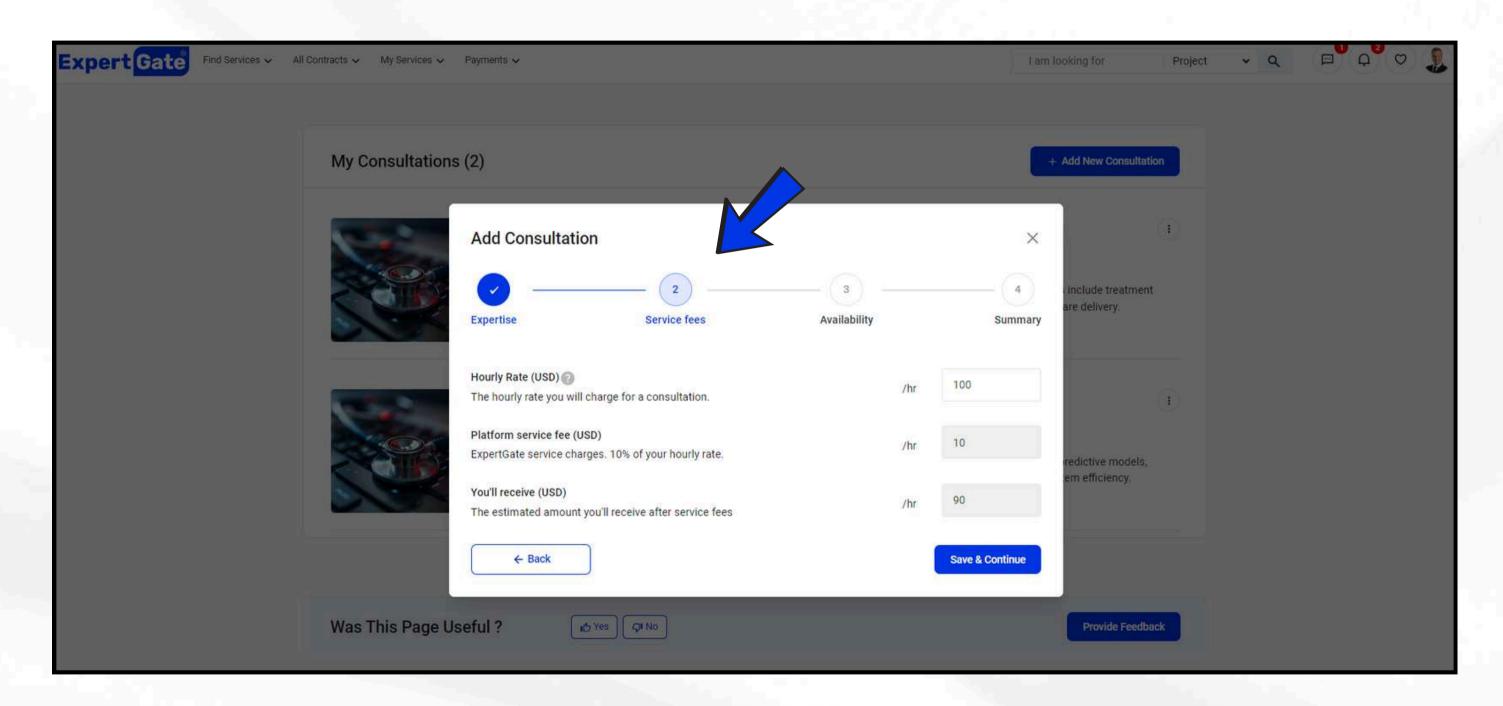
Enter Session Title, Category, and Skillset







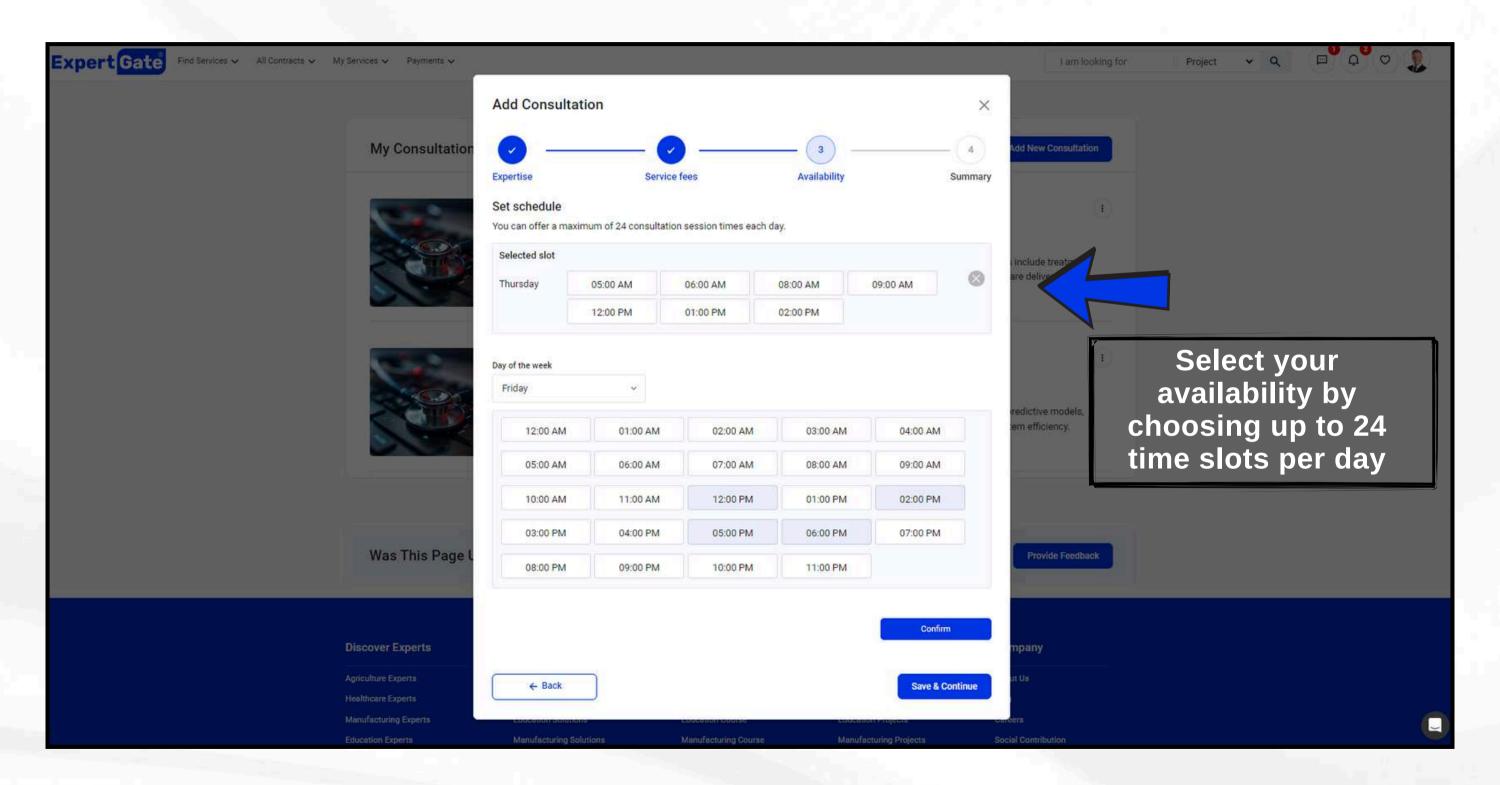
Set your hourly rate







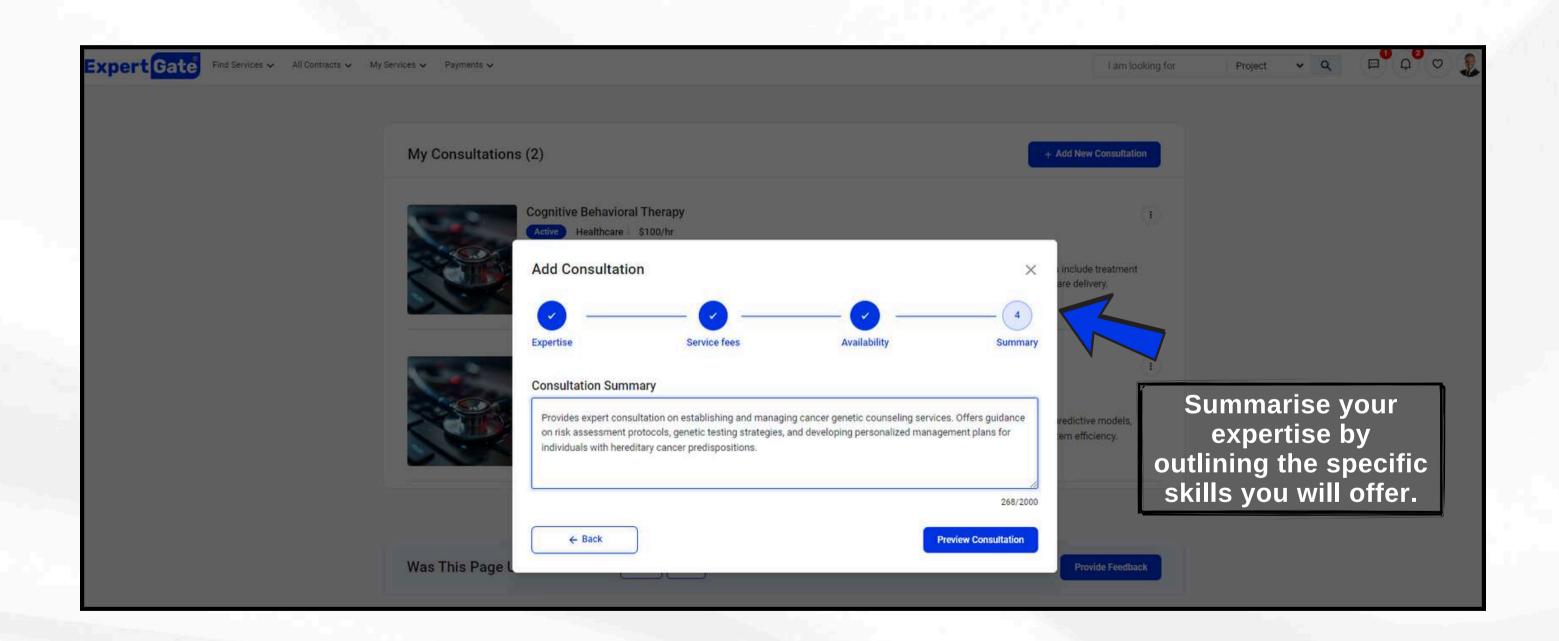
Set your availability







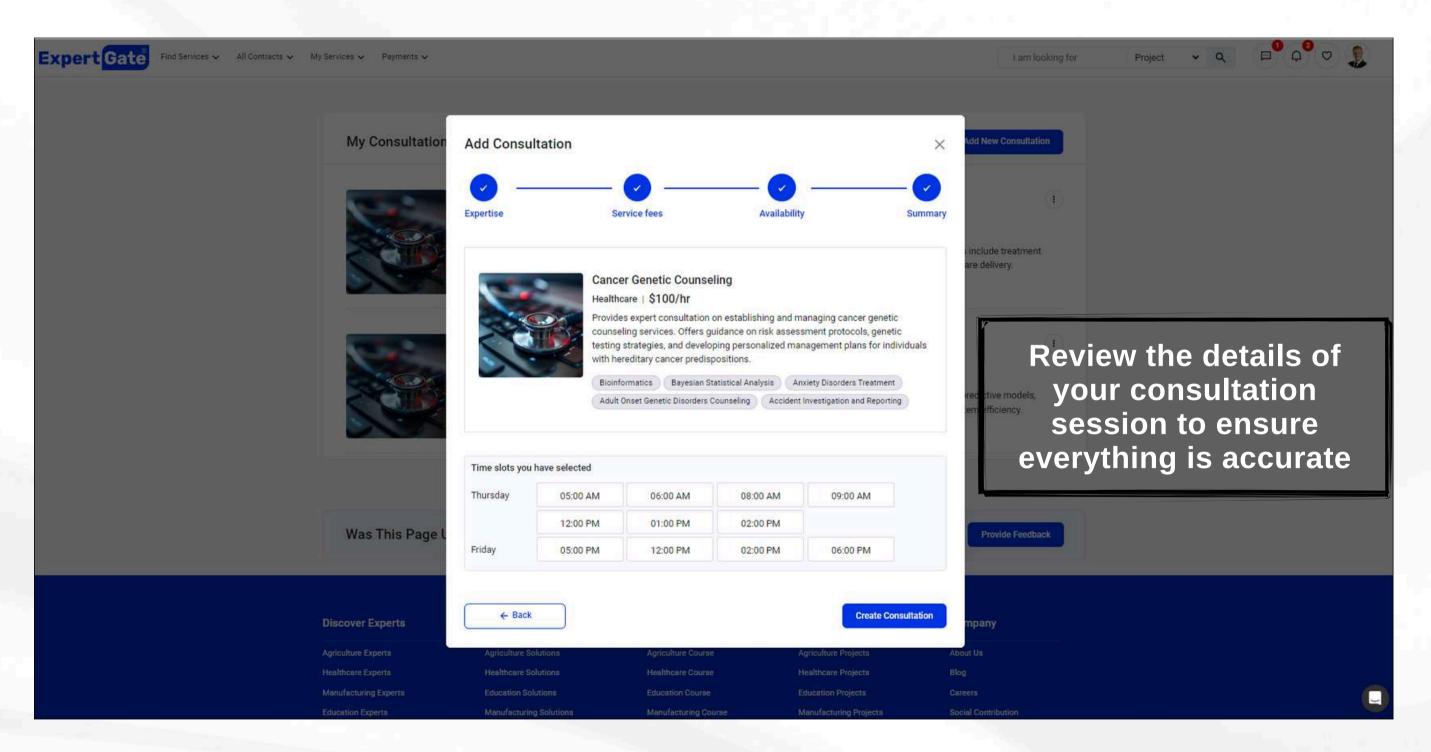
Provide Consultation Session Summary







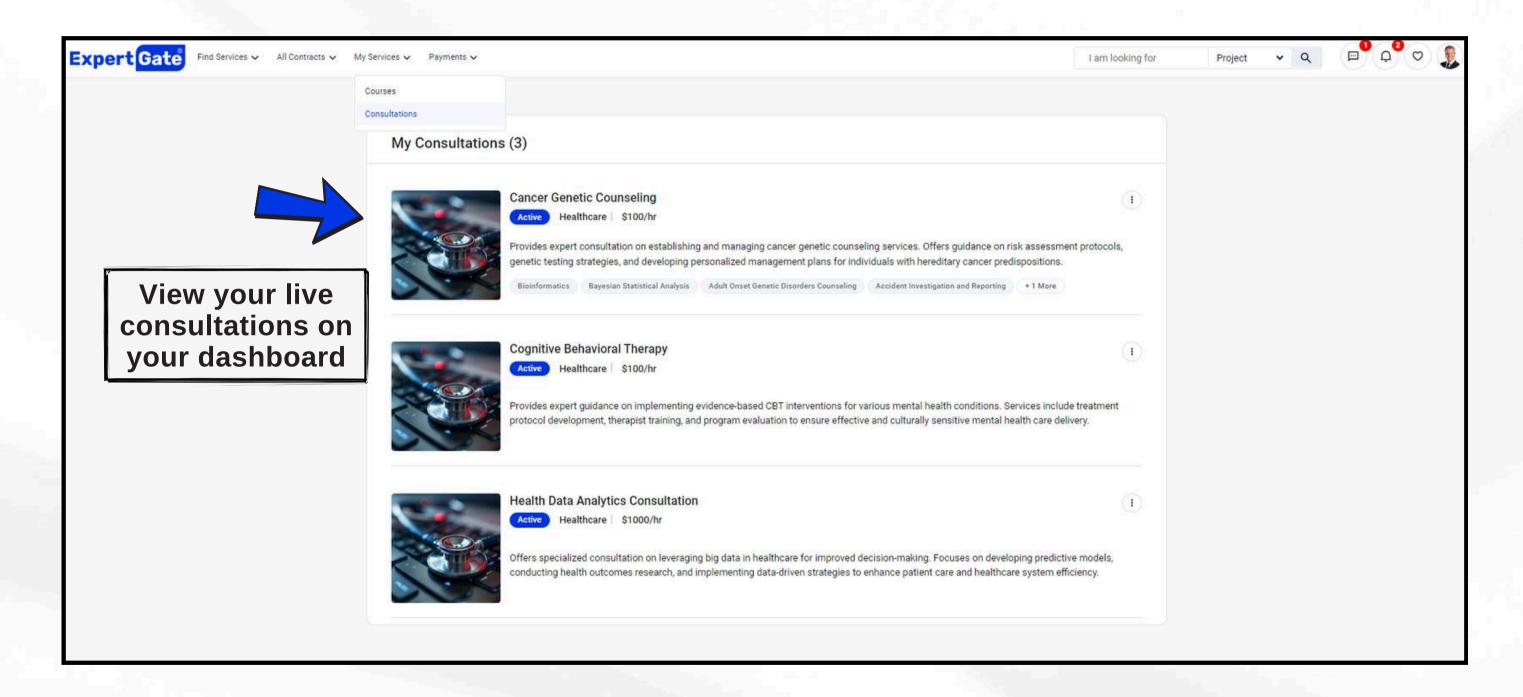
Preview your Consultation Session before publishing







View your live Consultation Sessions



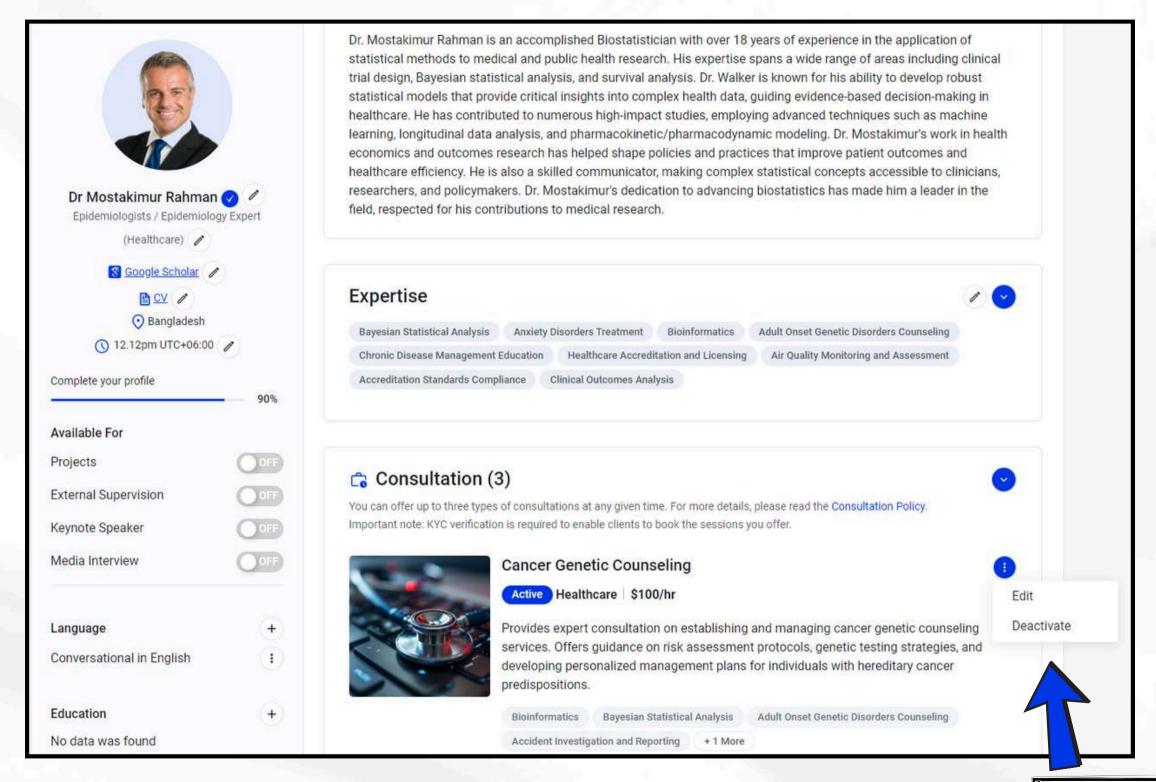




How to Manage a Consultation Session?



Review and Edit Session Details

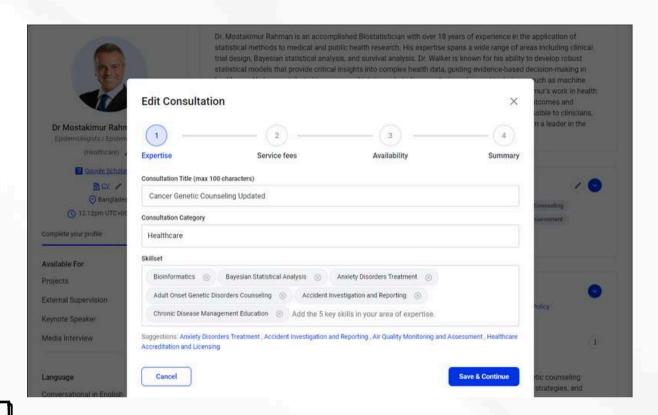


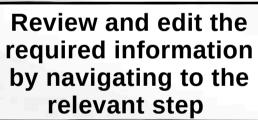


You can edit and modify the session details from your dashboard

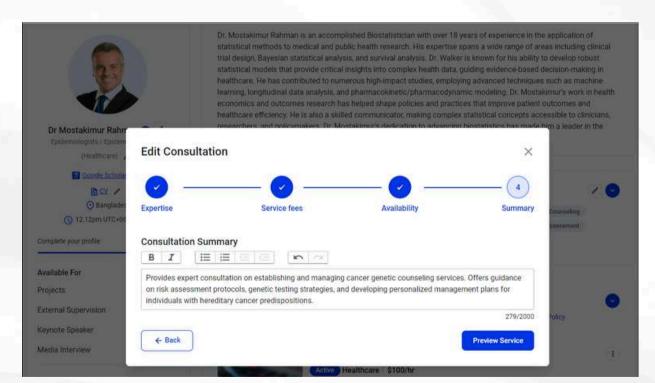


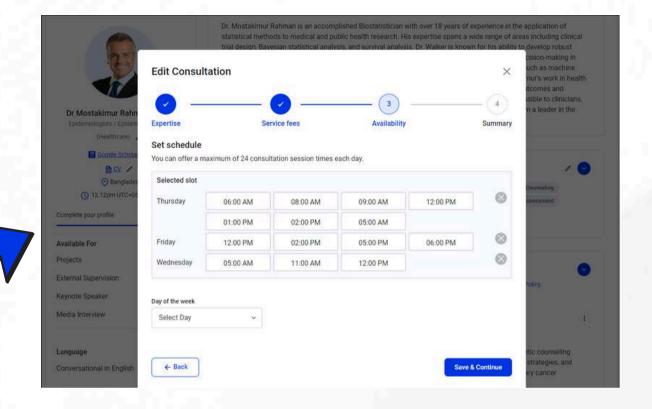
Review and Edit Session Details

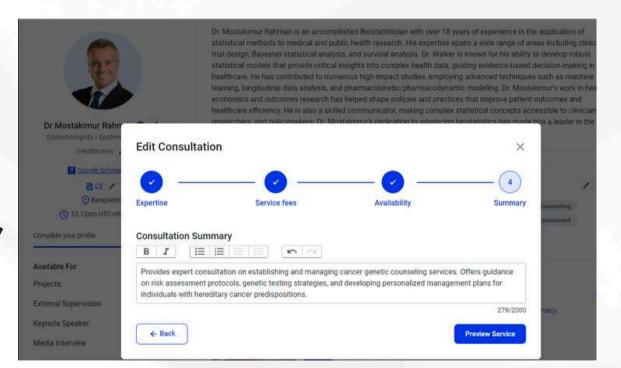








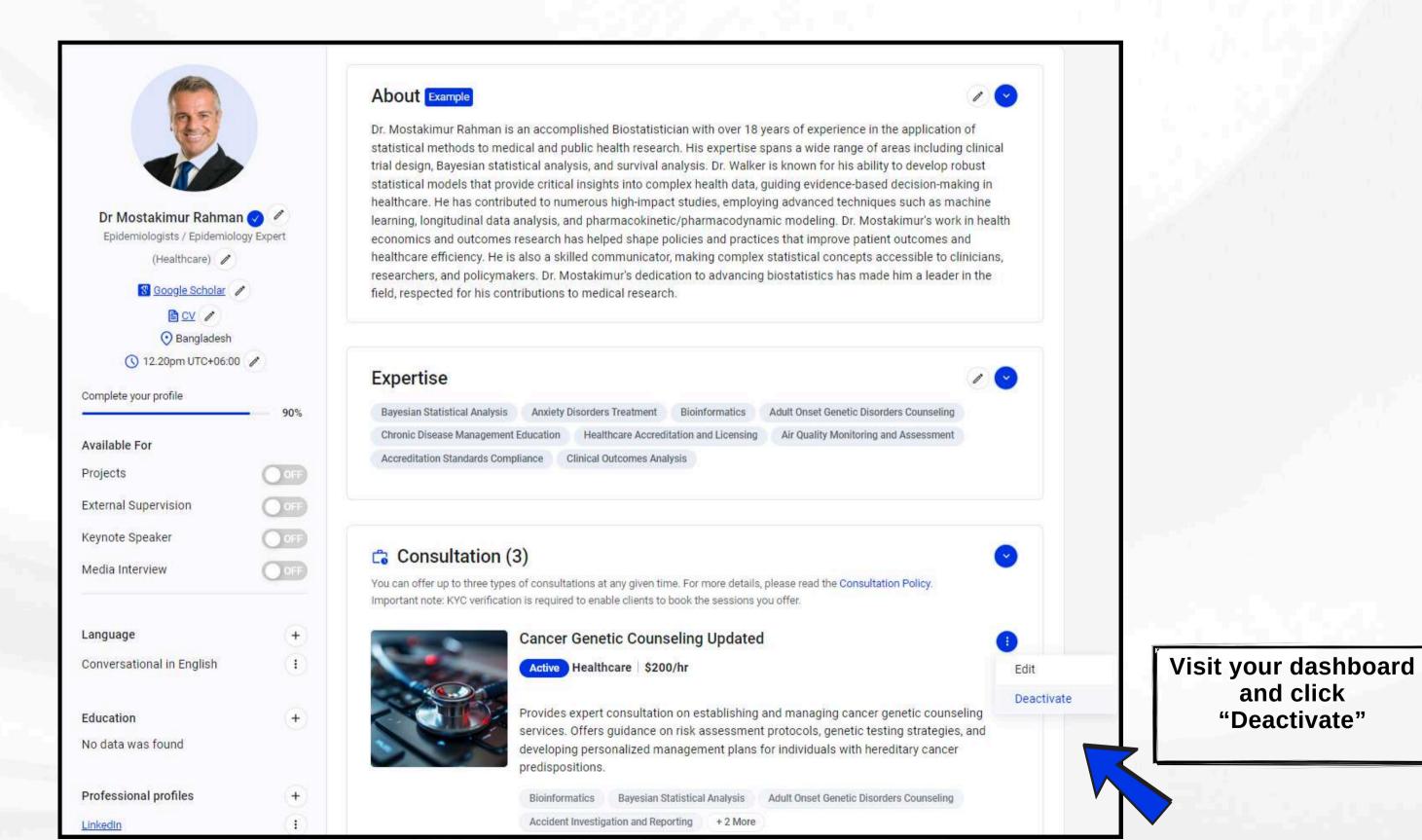








Deactivate the Session



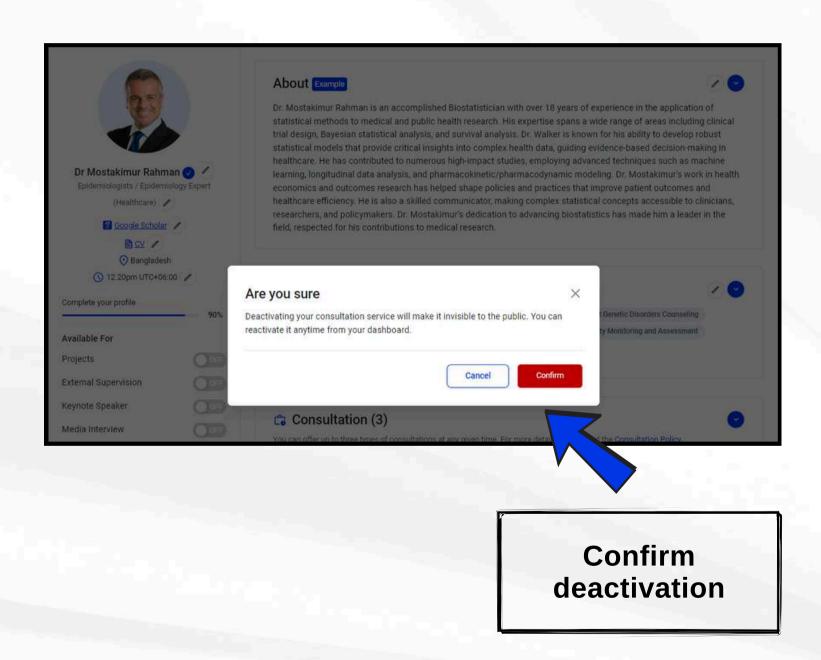
and click

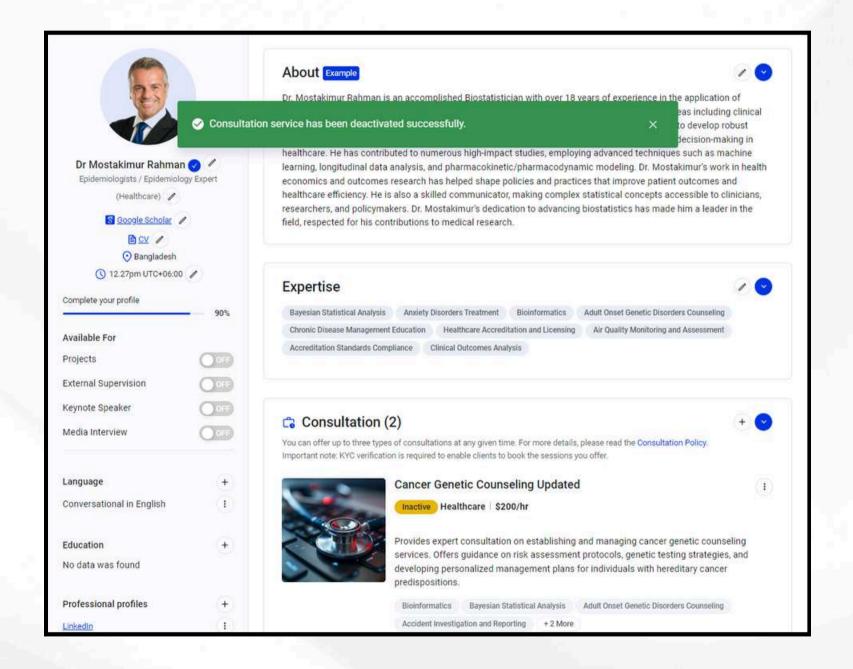
"Deactivate"





Deactivate the Session

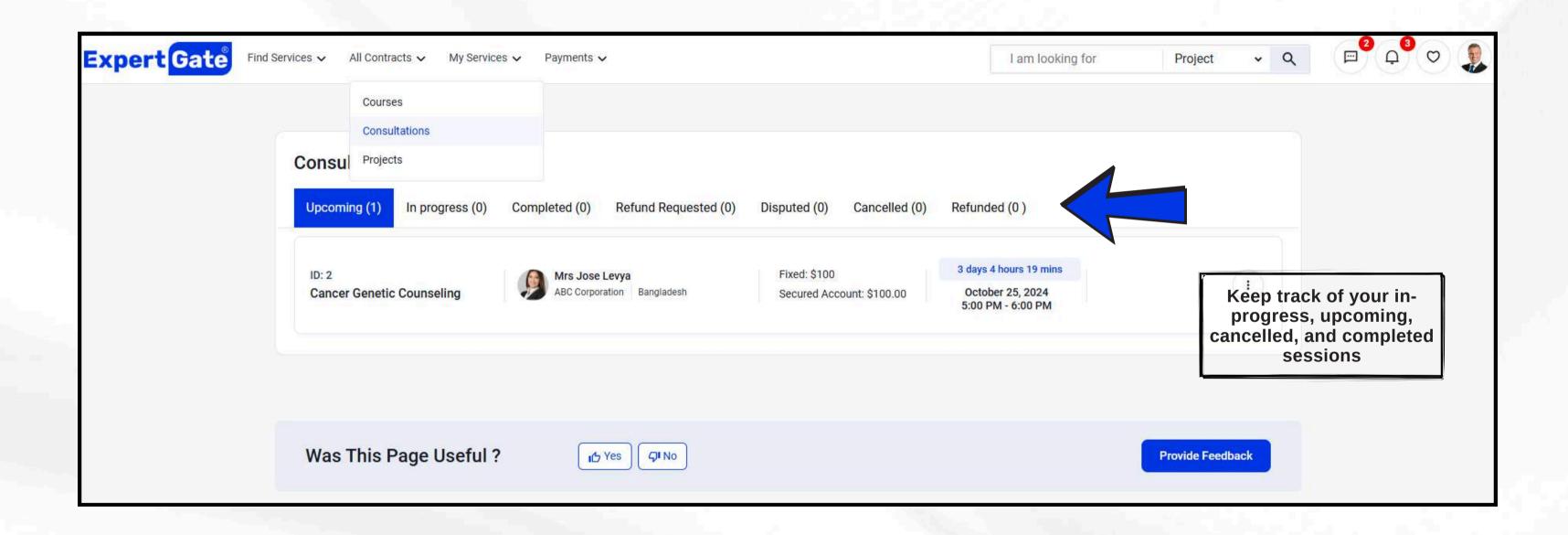








Monitor Your Consultation Sessions



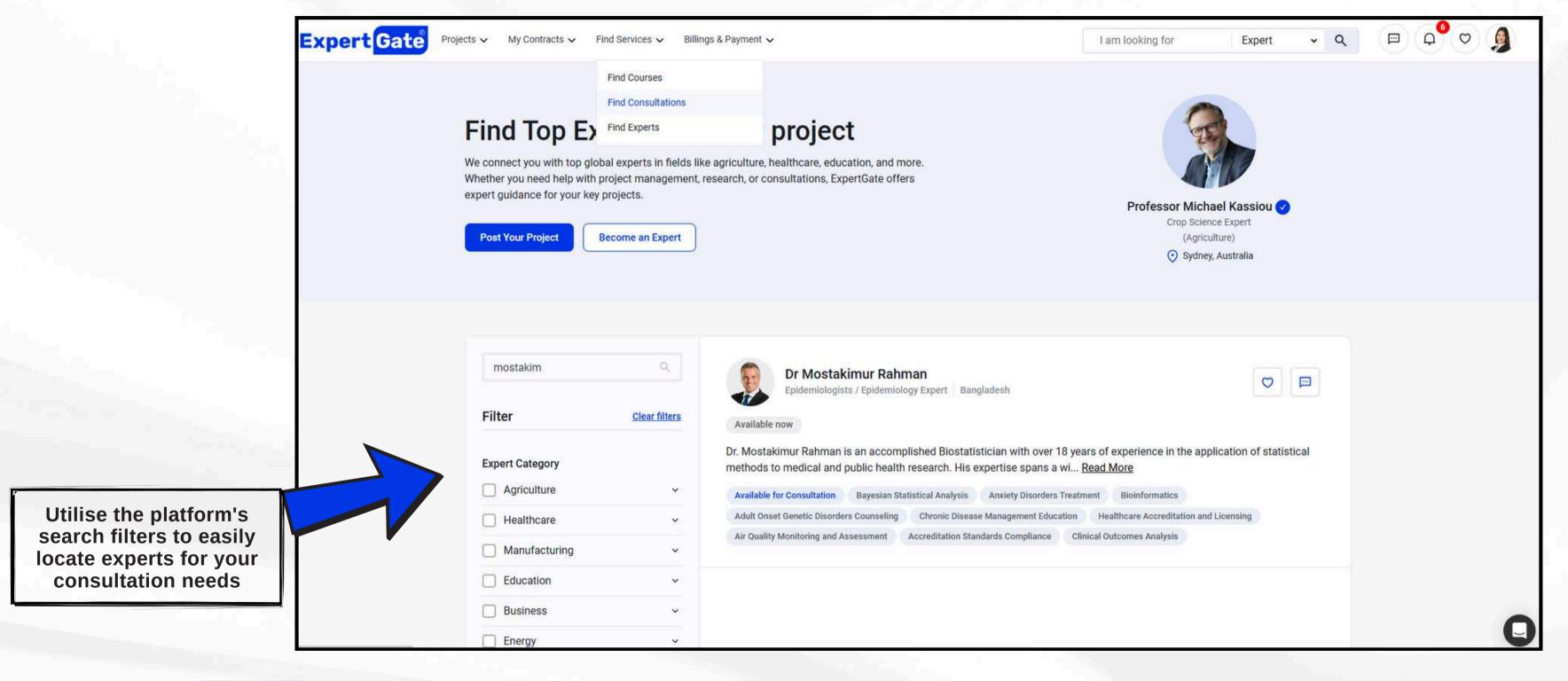




How Clients can book a Consultation Session?



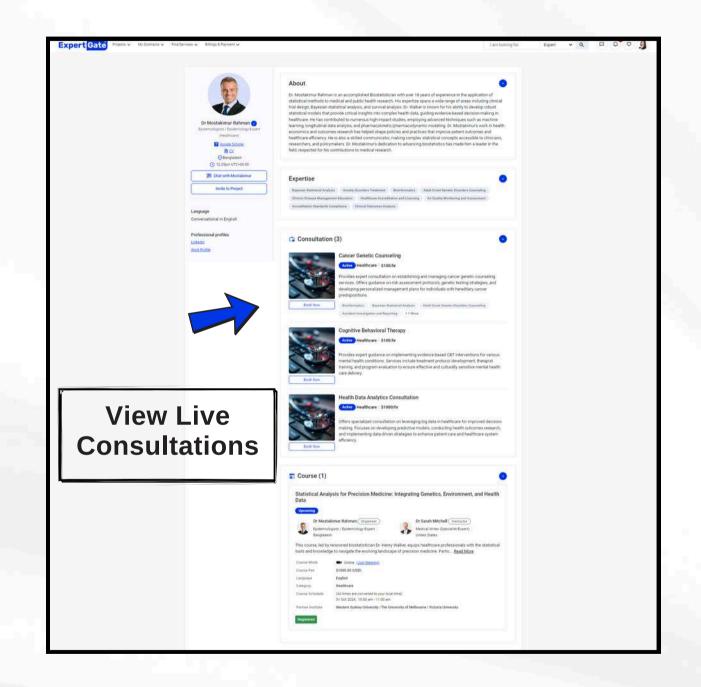
Find Suitable Expert and Book a Session

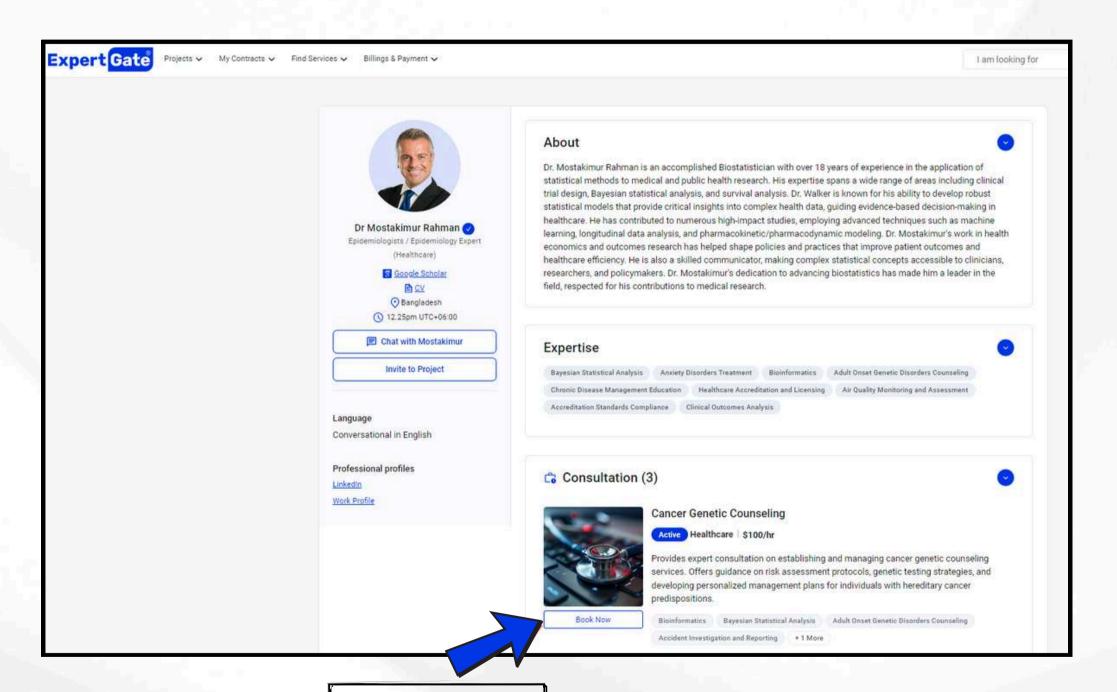






Visit Expert Profile and Book the Session



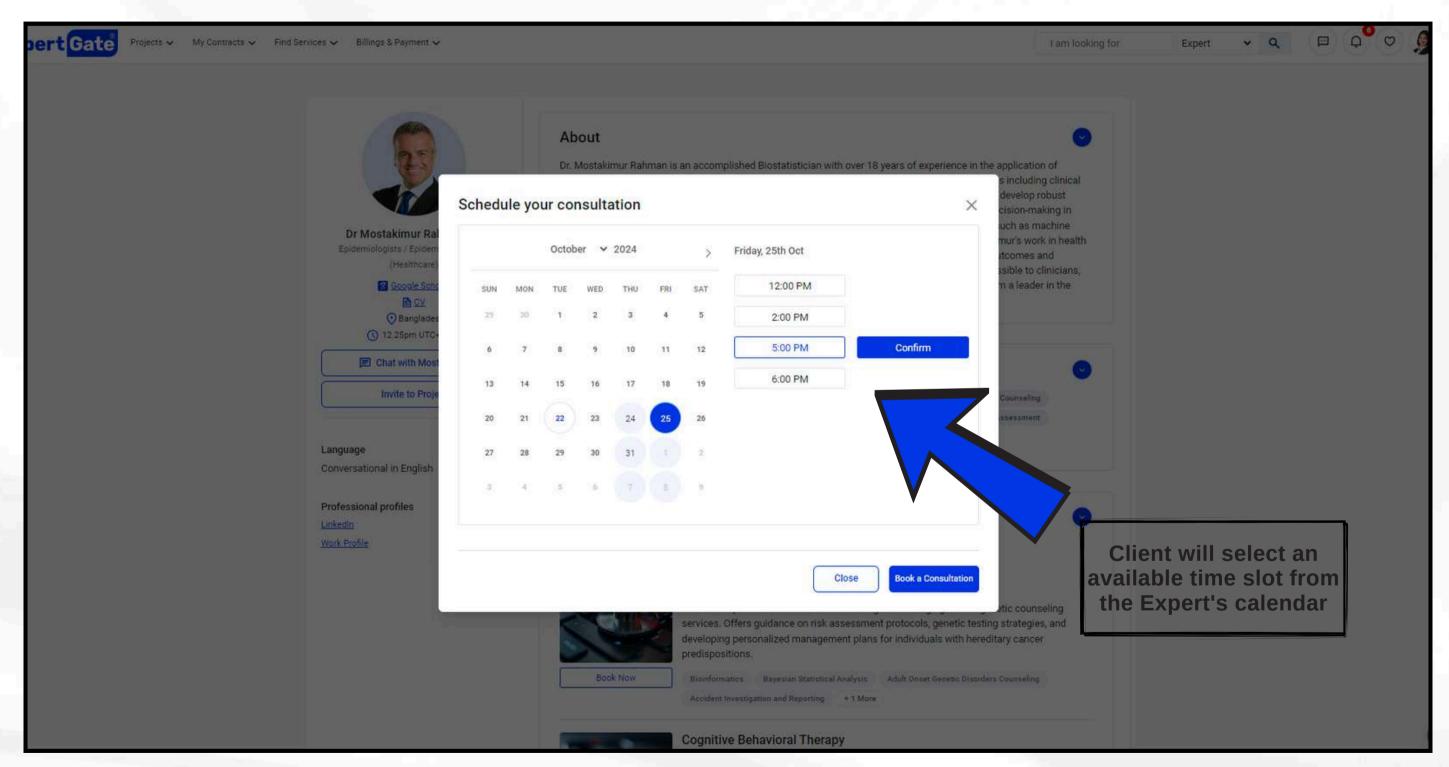




Click on "Book Now"



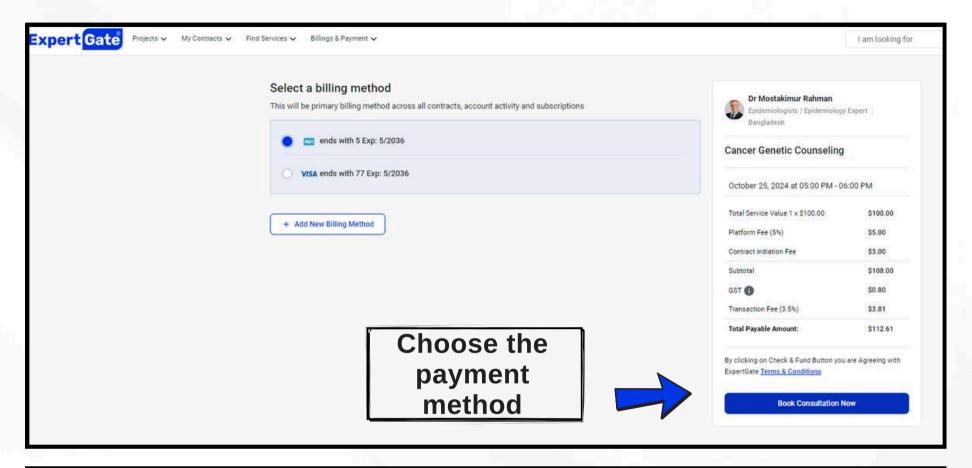
Select available time slot

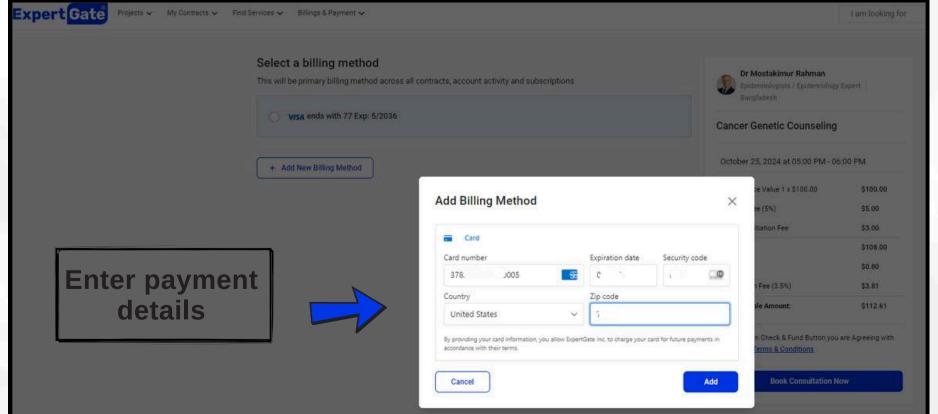






Complete the payment and book the session

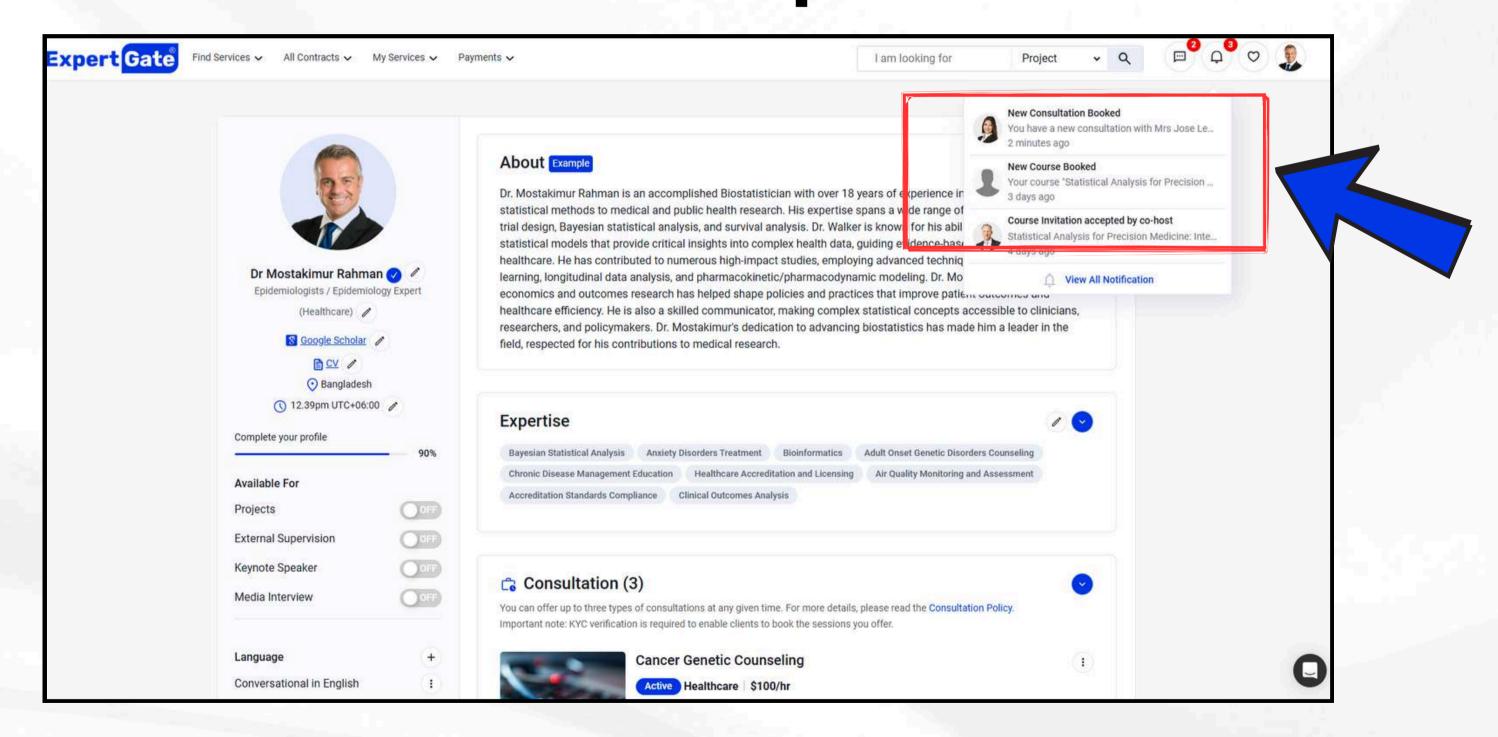








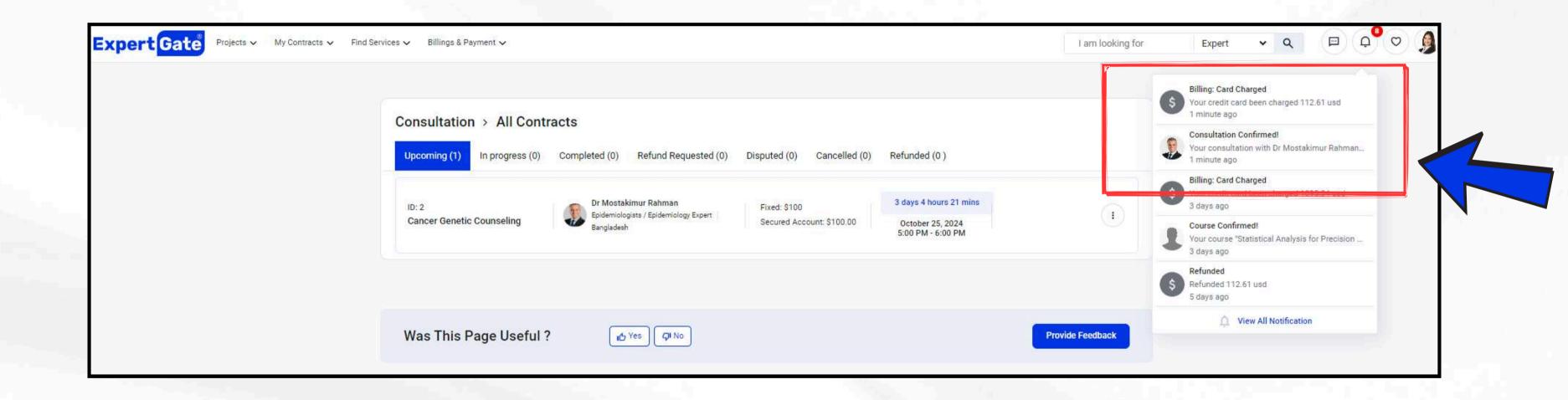
Booking Confirmation Notification to the Expert







Booking Confirmation Notification to the Client



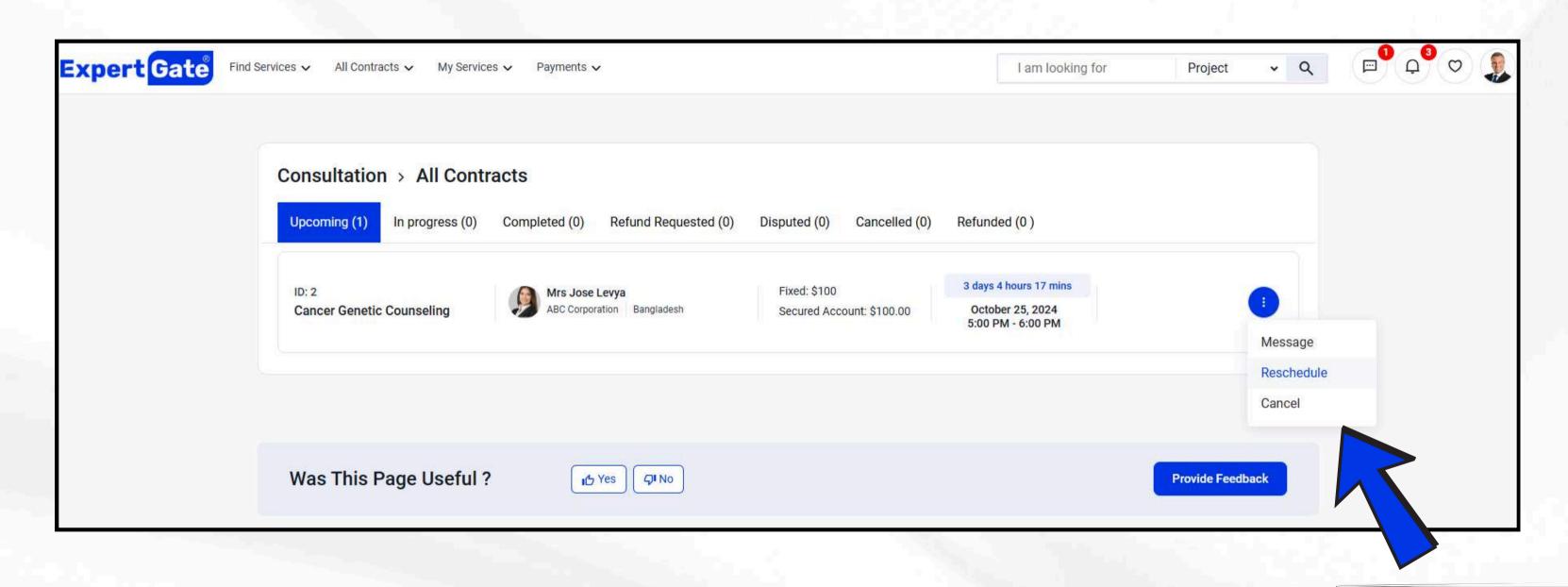




How to Reschedule a Consultation Session?



Rescheduling Session by Expert

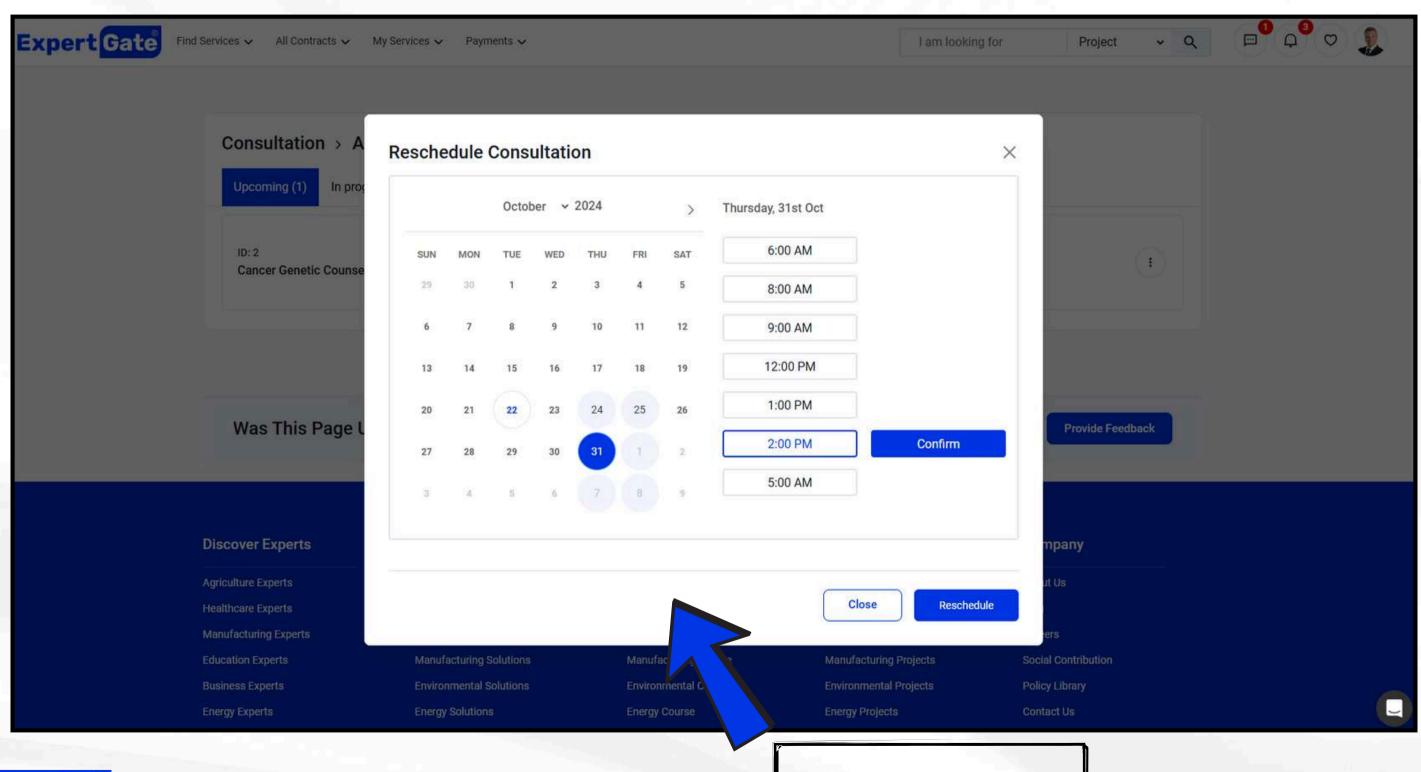




Visit your dashboard and click on "Reschedule"



Choose new date and time

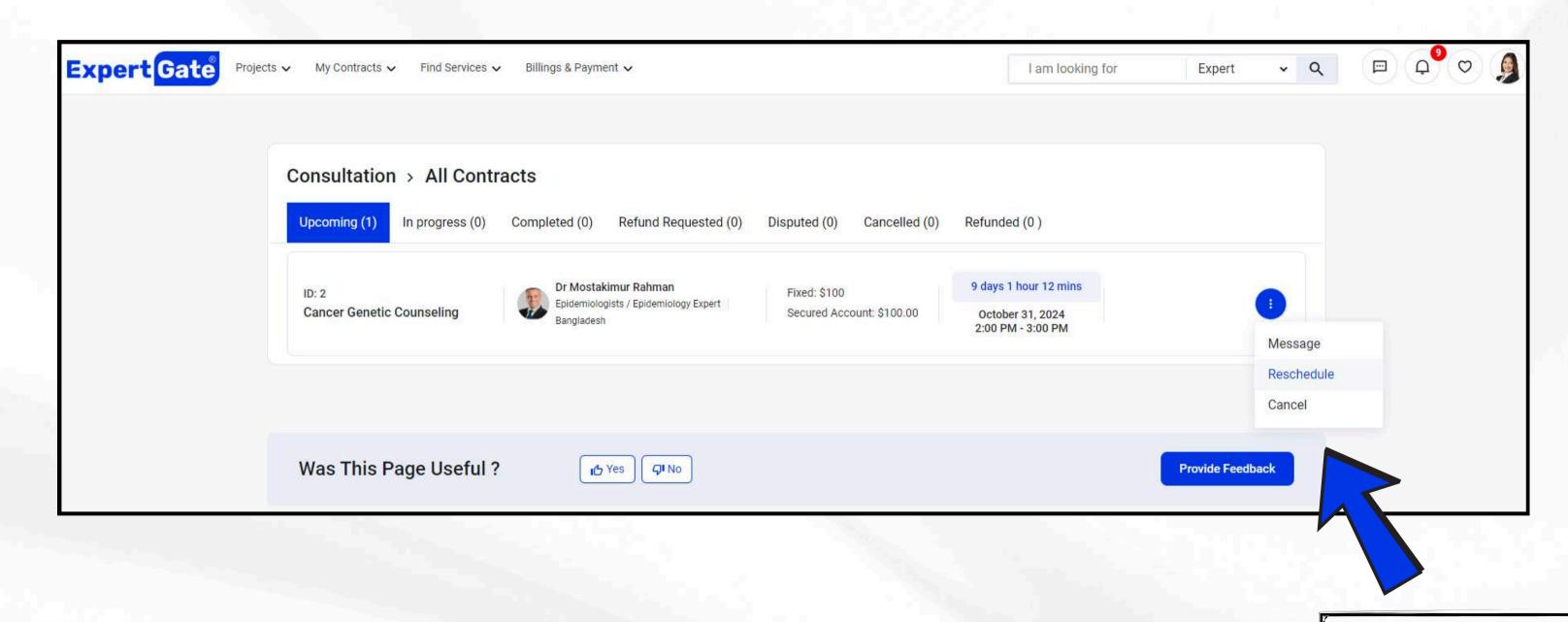




Choose a new date and time



Rescheduling Session by Client

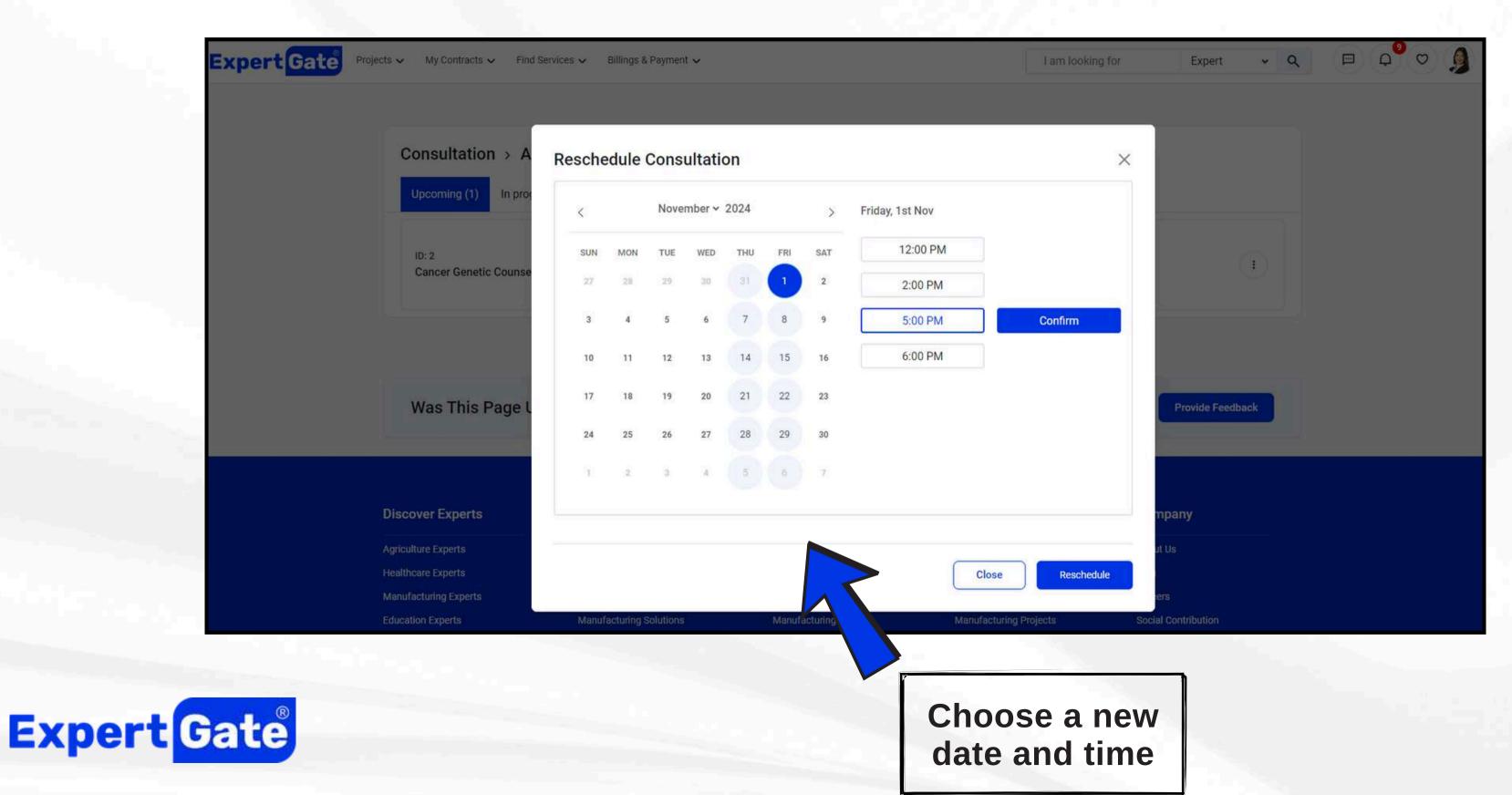




Visit your dashboard and click on "Reschedule"

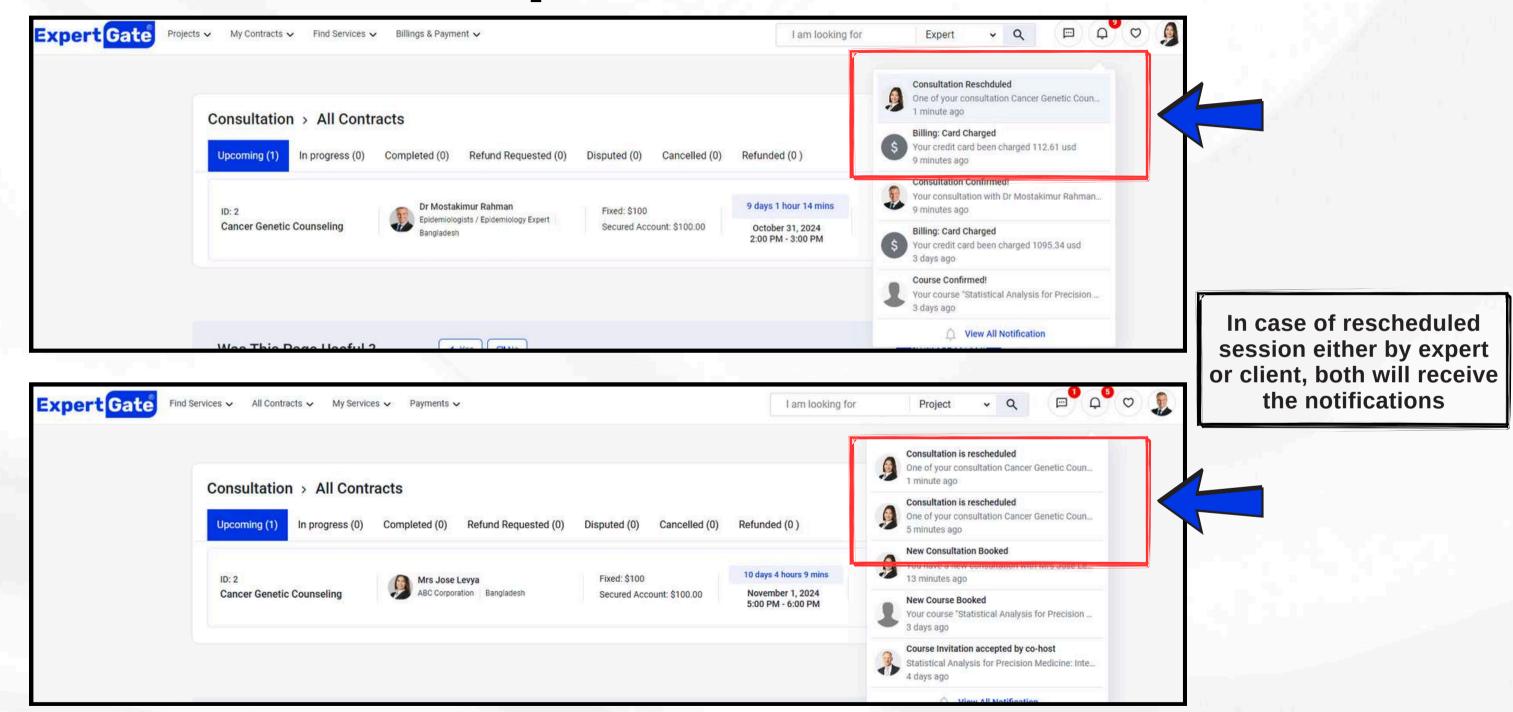


Choose new date and time





Notification of Rescheduled Session to both Expert and Client







How to Cancel a Consultation Session?



Cancellation by Expert-Visit your dashboard

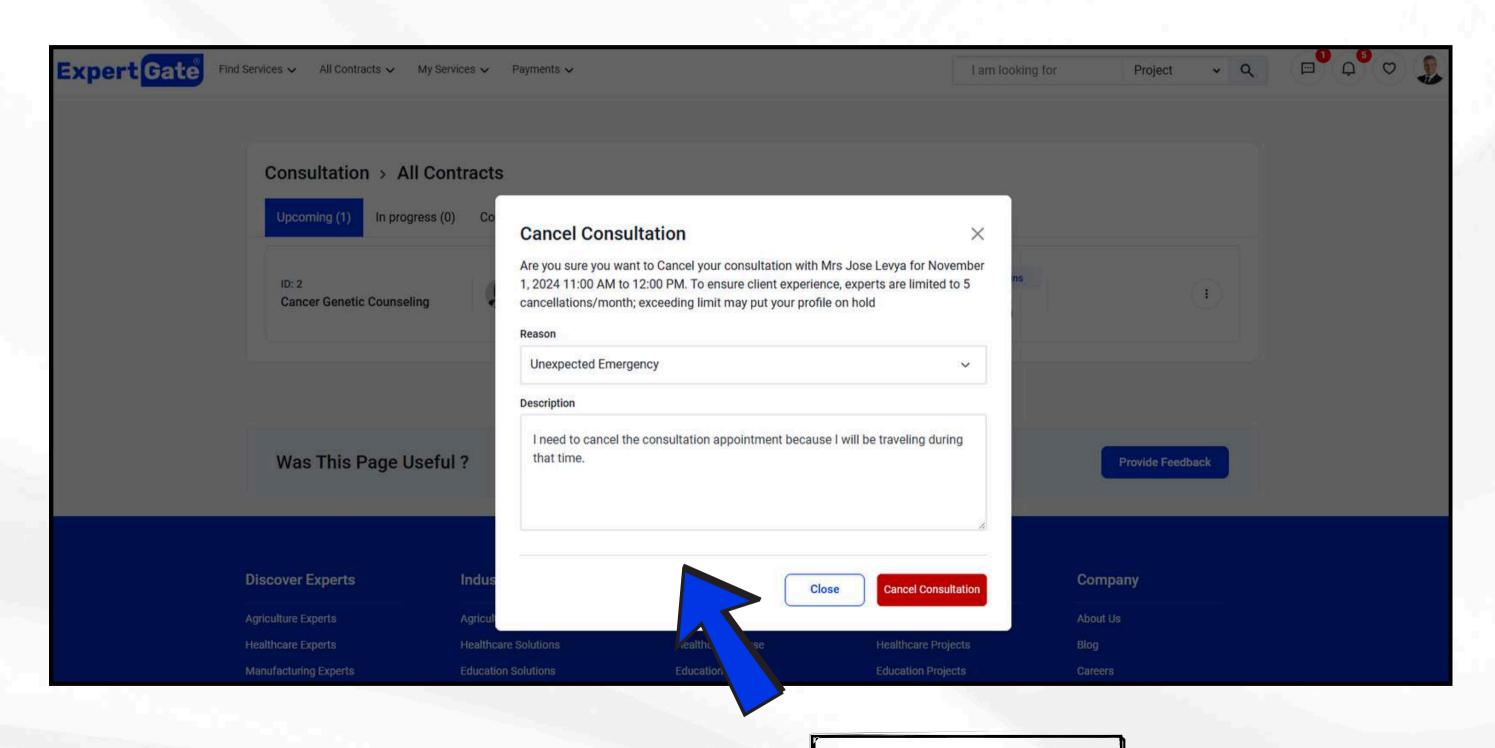
Expert Gate Finds	Services ✓ All Contracts ✓ My Service	s V Payments V		I am looking for	Project ✓ Q	□
	Consultation > All Control Upcoming (1) In progress (0)	acts Completed (0) Refund Requested (0)	Disputed (0) Cancelled (0)	Refunded (0)		
	ID: 2 Cancer Genetic Counseling	Mrs Jose Levya ABC Corporation Bangladesh	Fixed: \$100 Secured Account: \$100.00	10 days 4 hours 7 mins November 1, 2024 5:00 PM - 6:00 PM	: Message Reschedule	
					Cancel	
	Was This Page Useful ?	Yes QI No			Provide Feedback	



Visit your dashboard and click on "Cancel"



Provide reason of cancellation

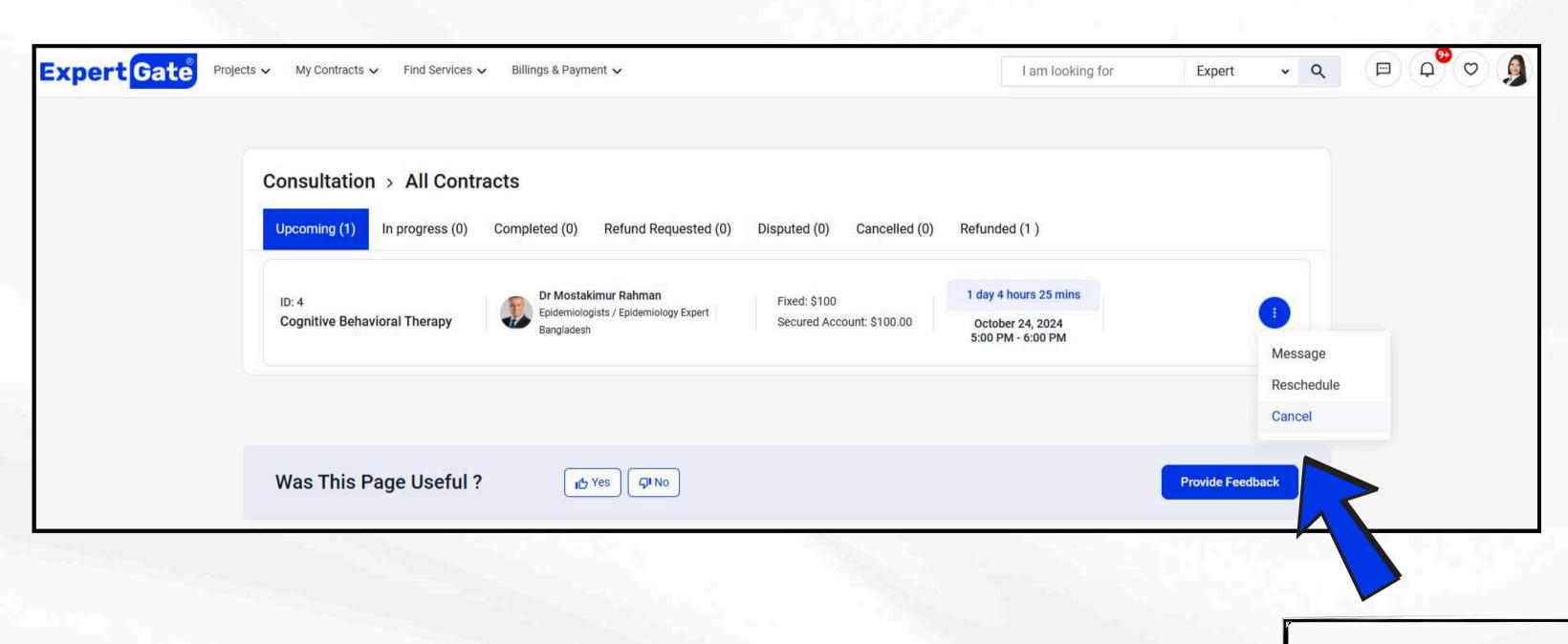




Provide the reason of cancellation and confirm



Cancellation by Client

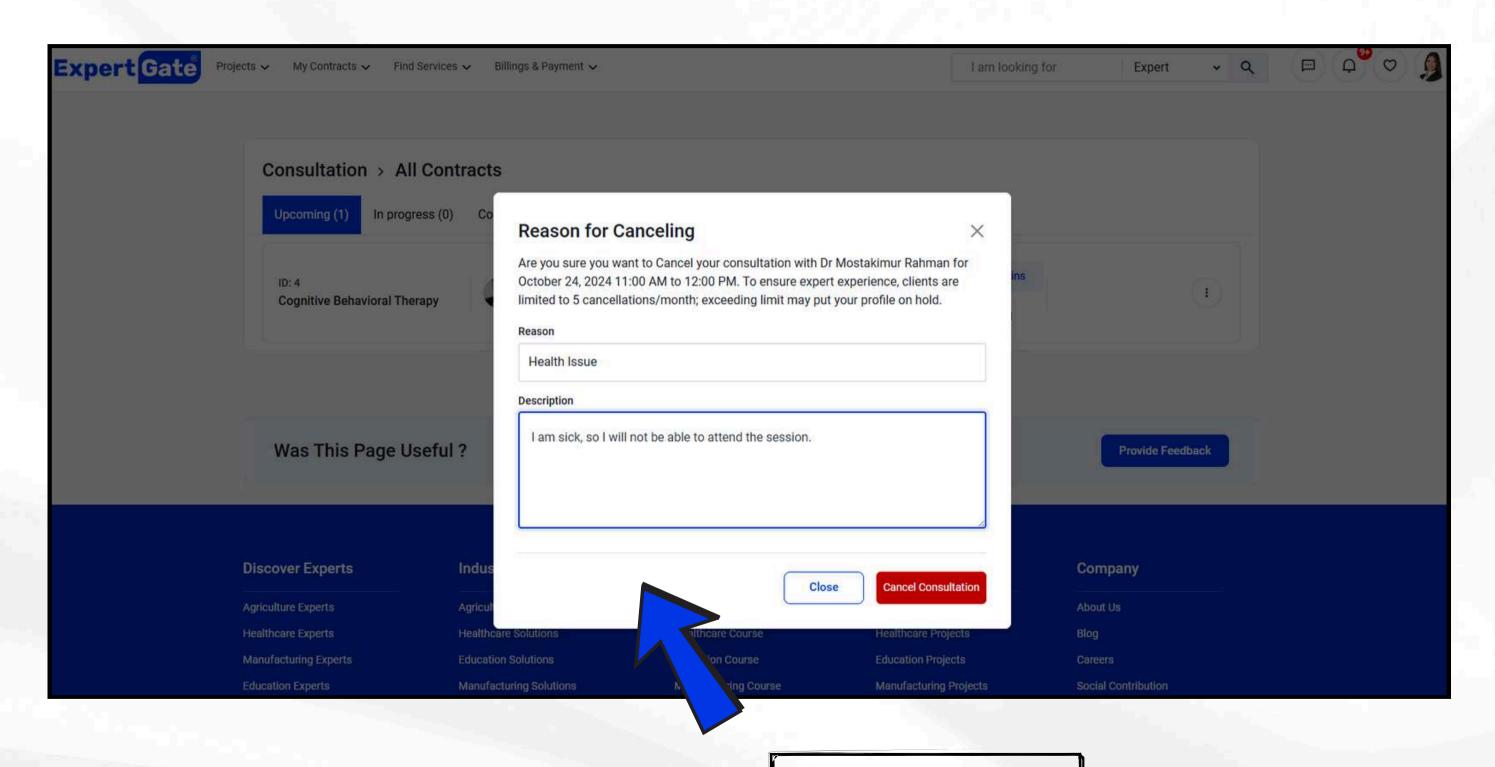




Client will visit their dashboard and click on "Cancel"



O4 Client will provide reason of cancellation

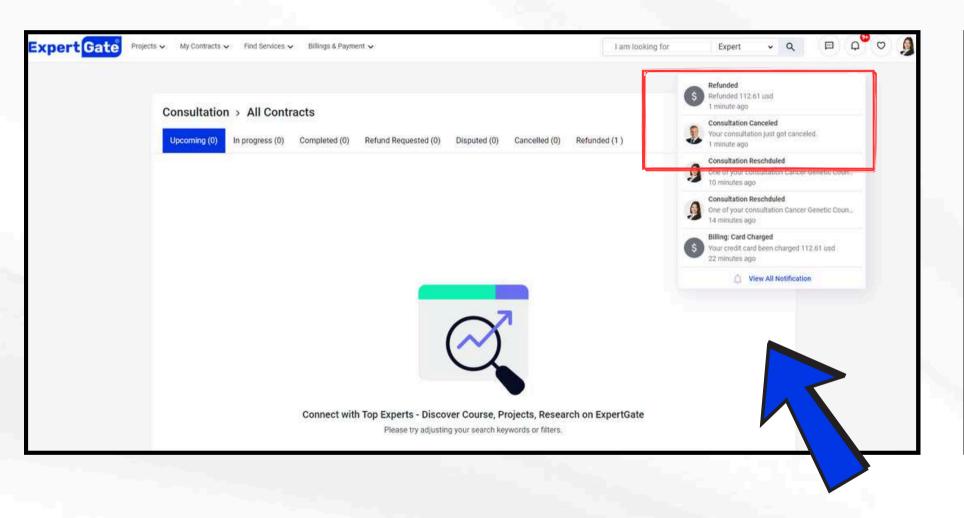


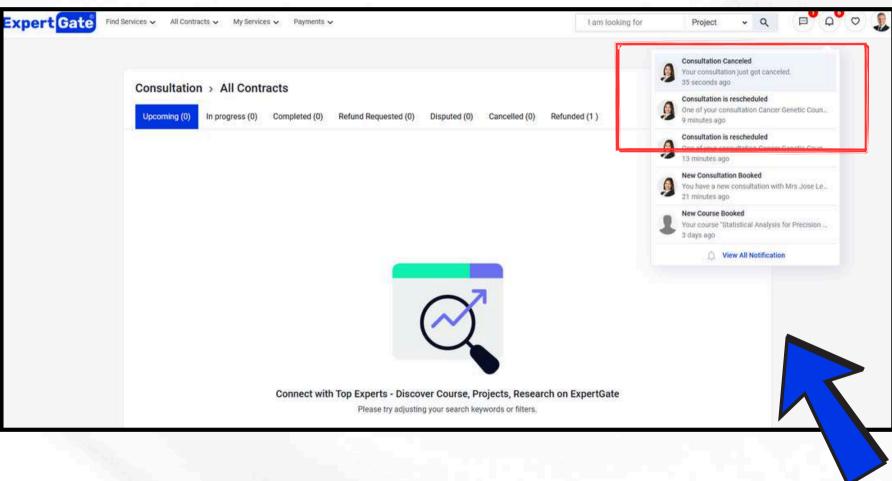


Provide the reason of cancellation and confirm



Notification of Cancellation to both Expert and the Client





Cancellation and refund notification to the client



Cancellation notification to the expert



Payments Management

Payments Management

Transparency, Reliability, and Security:

- At ExpertGate, we prioritise trust in all collaborative endeavours.
- Our robust payment and pricing policy is designed to:
 - Safeguard your interests through transparent processes.
 - Ensure smooth and fair transactions.

Key Principles

- Transparency: Clear pricing and fees at every step.
- Reliability: Consistent and timely payments for all services.
- Security: Advanced measures to protect all financial transactions.
 Detailed explanation in ExpertGate's payment policy.



Payments Management

Secure Payment Handling:

- ExpertGate partners with Stripe and utilises **Stripe Express Connect** to securely handle payment delivery, holding, and receipt for contracts/sessions between experts and clients.
- Students are required to pay in advance, with funds held in a designated **Platform Secured Account under the expert's name,** protected by Stripe, and kept separate from our operational accounts to ensure security and transparency.
- All experts must complete **Know Your Customer (KYC)** verification as mandated by Stripe to ensure compliance and security in financial transactions.

Automatic Release of Funds

- After an Expert completes a Project or Session, they submit a release request to the client.
- The Customer has a designated review period to assess the delivered service and ensure the agreed-upon requirements are met.
- If there are no objections after the review period ends, funds held in the Platform Secured Account will be **automatically released** to the Expert's account.

Payment Structure at ExpertGate

Contract Type	Platform Fee	Contract Value	Service Charge Fee (10%)	Expert's Earning
Fixed Price Contract	10%	\$100	\$10	\$90
Hourly Contract	10%	\$100 per hour	\$10 per hour	\$90 per hour
Consultation Session	10%	\$100	\$10	\$90
Course	10%	\$100	\$10	\$90

Automated Payments: The payment system is fully automated, ensuring timely and secure transactions for all parties.

Revenue Sharing: Experts receive a percentage of the course fees based on their role as either Organising Instructors or Co-Instructors.

50% Social Contribution: ExpertGate commits to reinvesting 50% of profits into educational initiatives, benefiting underserved communities.

Transparent Payouts: Experts can track their earnings in real-time through their dashboard, with payments processed automatically after course completion.

Q/A

We welcome your questions!

If you have any inquiries about ExpertGate, or consultation sessions, please feel free to ask!

